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If you have sold or transferred all of your ordinary shares of 0.1p each in the capital of Mentum Inc. (“Company”) (“Ordinary Shares”), please send this document, including the notice of meeting and Form of Proxy or Form of Direction, as appropriate, as soon as possible to the purchaser or transferee or to the stockbroker or other agent through whom the sale or transfer was effected for onward transmission to the purchaser or transferee.

Mentum Inc.

(Incorporated in the Cayman Islands under the Companies Law (2007 Revision) of the Cayman Islands
with registered number 143629)

DISPOSAL OF BUSINESS

ADOPTION OF INVESTING STRATEGY

and

NOTICE OF EXTRAORDINARY GENERAL MEETING

Your attention is drawn to the recommendation of the board of directors of the Company (“Board” or “Directors”) which is set out in this document and which recommends that you vote in favour of the resolutions (“Resolutions”) set out in the notice of Extraordinary General Meeting referred to below.

This document is not for distribution outside the United Kingdom except to the extent that it would be lawful to do so. The distribution of this document in certain jurisdictions may be restricted by law and therefore persons into whose possession this document comes should inform themselves about and observe any such restrictions.

Notice of an Extraordinary General Meeting of the Company, to be held at the offices of Fladgate LLP at 16 Great Queen Street, London WC2B 5DG at 11.00 a.m. on 15 December 2011 (“EGM”), is set out at the end of this document. To be valid, the accompanying Form of Proxy or Form of Direction, as applicable, for use in connection with the EGM should be completed, signed and returned as soon as possible and, in any event, so as to reach Capita Registrars at PXS, 34 Beckenham Road, Beckenham, Kent BR3 4TU by no later than 11.00 a.m. on 13 December 2011 in the case of a Form of Proxy and by no later than 11.00 a.m. on 12 December 2011 in the case of a Form of Direction. Completion and return of a form of proxy or form of direction will not preclude members of the Company or Depository Interest Holders, as appropriate, from attending and voting at the EGM should they so wish. Depository Interest Holders wishing to attend the EGM should contact the Depository as per the instructions on the Form of Direction.

Mentum Inc.

(Incorporated in the Cayman Islands under the Companies Law (2007 Revision) of the Cayman Islands
with registered number 143629)

Directors:

Graham Porter (*Non Executive Chairman and
interim Chief Executive Officer*)
Adrian Collins (*Non Executive Director*)

Registered Office:

Walker House
Mary Street
George Town
Grand Cayman
Cayman Islands

21 November 2011

To all holders of Ordinary Shares ("Shareholders") and, for information purposes only, the holders of options over Ordinary Shares.

Dear Shareholder,

Disposal of Business Adoption of Investing Strategy and Notice of Extraordinary General Meeting

1. Introduction

The Board of Mentum Inc. ("Mentum" or the "Company") announced today that it has entered into a conditional transaction to dispose of certain of its assets to Corvus Capital Limited (the "Buyer") and to novate its interest in a profit sharing agreement with Sucden Financial Limited ("Sucden") to Corvus Commodities Limited ("Corvus") (together referred to as the "Transaction"). Specifically, Mentum has entered into a conditional sale agreement ("Agreement") to sell:

- (i) the entire issued share capital of its wholly owned subsidiaries, Mentum Investments Limited ("MIL") and Mentum Partners Limited ("MPL") (the managing partner of Mentum LLP ("MLLP")) (together, the "Subsidiaries");
- (ii) the 25,000 B shares of 1p each in the capital of LME Holdings Limited ("LME") ("LME Shares") currently owned by the Company; and
- (iii) all of Mentum's cash at completion of the Transaction save for US\$1,550,000 ("Retained Cash"), estimated to be approximately US\$1,000,000 as at the date of this document, to the Buyer (the "Disposal").

The Company has also entered into a deed of novation and amendment ("Deed of Novation") with Sucden, Corvus (a wholly owned subsidiary of the Buyer) and MIL, under the terms of which, on completion of the Disposal ("Completion"), the profit sharing agreement entered into between Mentum, Sucden and MIL on 1 September 2009 and subsequently amended on 14 December 2009 ("Sucden Contract") will be novated to Corvus at no cost to the Company. Pursuant to the Deed of Novation, Sucden has also agreed to certain minor amendments to the Sucden Contract requested by Corvus. None of these amendments would have been agreed to by Sucden if the Transaction were not taking place.

The total consideration payable by the Buyer in respect of the Disposal is £1.00, together with additional consideration (if any is payable) arising out of any transaction entered into by the Buyer or Corvus within 9 months of Completion which would result in a disposal by the Buyer or its subsidiaries of the rights and obligations in the Sucden Contract acquired pursuant to the Deed of Novation. Under the existing terms of the Sucden Contract, Mentum can only terminate its obligations by giving 12 months' notice (during which period it would be obliged to guarantee a minimum income to Sucden of £3,250,000 (approximately US\$5,200,000)) or immediately on payment of a sum of £8,000,000 (approximately US\$12,800,000). Pursuant to the Deed of Novation, these liabilities will be extinguished.

The Sucden Contract entitles Mentum to receive 75 per cent. of the net revenues of the Sucden trading team on the London Metal Exchange in exchange for which Mentum provides a 100 per cent. guarantee against losses and also provides a guarantee that Sucden's share of net revenues will be a minimum of £3,250,000 per annum (approximately US\$5,200,000). Whilst the Sucden Contract was initially highly profitable, the net revenues generated by this agreement have declined over time which in turn led to the decision to expand the Group's operations into new but related activities in an attempt to mitigate the risk of relying on a single source of income. The management team at the time incorporated the Subsidiaries to undertake the new activities and to provide related management support. A new commodities fund was also acquired. These activities were not successful and trading in these new ventures has now ceased. Although no longer trading, the Subsidiaries retained substantial residual liabilities.

The Subsidiaries, the Sucden Contract and the LME Shares comprise all of the existing commodities trading business of Mentum (the "Business"). As at the year ended 31 December 2010, the Business produced a loss before tax of US\$5,474,000. In the interim accounts for Mentum as at 30 June 2011 (the "Interim Accounts"), the Subsidiaries were held at a book value of £3.00 (approximately US\$5.00) and the LME Shares at US\$2,804,000. The Sucden Contract was not recorded as either an asset or a liability in the Interim Accounts. The Board notes that the Subsidiaries have substantial liabilities which, together with the benefit of the elimination of the termination liabilities of the Sucden Contract, significantly exceed the value of the assets and cash being transferred under the Transaction. In addition, Mentum also owns the entire issued share capital of Mentum Management Services Limited ("MMS"), a subsidiary which has until recently operated as a service company providing management services to the Company and the Subsidiaries (together referred to as the "Group"). Since MMS does not form part of the Business and, in addition, has certain existing liabilities which are unrelated to the Business, the Buyer does not wish to acquire it as part of the Disposal. Therefore, Mentum will retain its ownership of MMS following Completion.

The Disposal constitutes a fundamental change of business of the Company pursuant to Rule 15 of the AIM Rules for Companies ("AIM Rules"). Accordingly, Completion is conditional, amongst other things, on the approval of Shareholders at an Extraordinary General Meeting of the Company, to be held at the offices of Fladgate LLP at 16 Great Queen Street, London WC2B 5DG at 11.00 a.m. on 15 December 2011, notice of which is set out at the end of this document.

Your Board is also seeking Shareholder approval at the EGM for its proposed new investing strategy because, following the Disposal, the Company will be classified under the AIM Rules as an investing company.

The purpose of this document is to provide you with information on, among other things, the proposed Disposal and investing strategy and to explain why the Board considers these arrangements to be in the best interests of the Company and Shareholders as a whole.

2. Proposed Disposal

On 10 March 2011, the Board met to discuss the recent disappointing trading history of the Business and to reconsider the opportunities available to the Group to determine an appropriate strategy to preserve shareholder value. It was noted that the Group had substantial ongoing financial commitments and liabilities and, in addition, was failing to provide any substantial revenue stream. Since March 2011 there has been no improvement in the financial position of the Group and the Board is becoming increasingly concerned that the Group may struggle to generate substantial trading profits in the future.

The Sucden Contract (pursuant to which Mentum is entitled to receive a proportion of the trading profits of the LME trading team in return for which it guarantees a minimum level of income to Sucden of £3,250,000 per annum), whilst historically a profitable contract for the Company has recently been loss making and, in addition, exposes the Company to potential future cash calls triggered by daily close mark-to-market adjustments which it might not be able to meet from its existing cash resources (although it should be noted that the Board has in place risk management procedures designed to manage the Business' risk profile with the objective of protecting the

Company against exposure to any cash calls that it cannot make). The Sucden Contract provides that Mentum can only terminate the contract on giving 12 months' notice or immediately on payment of a sum of £8,000,000 (approximately US\$12,800,000) to Sucden. Given Mentum's current financial position, the Board is concerned as to the impact on its financial resources of meeting the costs of (a) any cash calls that might arise under the Sucden Contract; and (b) closing out its existing trading positions, over the course of the next 12 months. As a result the Board does not believe that issuing notice to terminate the Sucden Contract is a prudent course of action. The novation of the Sucden Contract to Corvus will allow Mentum to be released from these potential liabilities at no cost to itself.

The LME Shares are non-voting and non-participating shares. Whilst the Board is aware of the recent media speculation regarding a possible sale of the London Metal Exchange, the Board believes that, notwithstanding the value attributed to the LME Shares in the Interim Accounts, these shares currently have little immediately realisable value and that there is no market in these shares at this present time. In any event, the Board believes that any value attributable to these shares would be far outweighed by the financial exposure to continued trading and the existing losses and liabilities of the Subsidiaries and is likely to be substantially lower than Mentum's minimum income guarantee to Sucden of £3,250,000 per annum (approximately US\$5,200,000). In this regard, notwithstanding that the initial consideration payable by the Buyer in respect of the Disposal is £1.00, the Buyer has insisted that as a term of it acquiring the Subsidiaries, it is given sufficient working capital by Mentum to allow it to manage the Subsidiaries' liabilities in good order.

At 30 September 2011, the management accounts of Mentum record aggregate net liabilities of the Subsidiaries at approximately US\$1,789,000.

The Board has therefore concluded that the Group's existing operations are no longer appropriate as a stand alone business within an AIM company and accordingly that the Company's and Shareholders' interests would be best served by disposing of the Business on the terms set out in the Agreement and the Deed of Novation and adopting a new investing strategy to invest in a business which would be expected to provide a greater enhancement in Shareholder value over the long term.

On Completion, Mentum will have no remaining interest in the commodity trading business and its sole assets will be the proceeds of the Disposal, the Retained Cash net of costs and the entire issued share capital of MMS.

MMS has ceased to trade and has a number of liabilities which it is not able to satisfy from its own cash resources. Historically MMS has relied upon the support of its parent company to continue trading. Mentum was prepared to provide this support on a case by case basis for so long as MMS provided management services to the Group. The Board does not consider that Mentum is under any obligation to continue to provide support to MMS but has agreed to make some limited funds available to, and has entered into negotiations with, the third party creditors of MMS with a view to settling these liabilities at a significant discount to book value. Agreement has now been reached with all creditors of MMS except one and payment has already been made in respect of agreed settlements. The remaining creditor, whose total claim is approximately £90,000, is David Phipps, the former CEO of Mentum who led the failed attempt to expand the Group's operations. MMS paid Mr Phipps £62,500 following termination of his employment with MMS and Mentum is unwilling to provide the funds to MMS to settle the remaining balance on more favourable terms than other creditors of the company he managed. If agreement cannot be reached with Mr Phipps, Mentum believes it will have no alternative other than to put MMS into insolvent liquidation. Given that Mentum is by far the largest creditor of MMS the Board does not anticipate by reason of the mutual credits and set off provisions set out in Rule 4.90 of the Insolvency Rules 1986 that Mr Phipps will receive any payment in the event of an insolvent liquidation of MMS. The Board has received notice that Mr Phipps may attempt to issue proceedings against the Company itself in respect of his claim. Having taken advice the Board is confident that any such claim would be without merit.

Principal Terms of the Disposal

The Company has entered into the Agreement pursuant to which it has agreed to sell to the Buyer the LME Shares and the entire issued share capital of each of the Subsidiaries. In addition, given that the Subsidiaries currently have existing net liabilities of US\$1,789,000, the Company has agreed to transfer to the Buyer on Completion all of its existing cash other than the Retained Cash. The Board estimates that the cash payable to the Buyer after payment of costs and receipt of the deposit payable under the Sucden Contract will be approximately US\$1,000,000.

Completion is conditional upon, amongst other things:

- the consent of Shareholders to the Disposal at the EGM and approval of the proposed investing strategy;
- completion of the Deed of Novation; and
- consent from the LME to the transfer of the LME Shares (although Corvus will be entitled to waive this condition at its own discretion).

The conditions must be satisfied on or before 31 December 2011, failing which the agreement in respect of the Disposal will lapse.

The Buyer will pay £1.00 in cash to the Company on Completion. The Buyer has agreed to pay the Company 20 per cent. of the proceeds (after taking into account any capital injected into the Subsidiaries after Completion) of any transaction entered into by the Buyer or Corvus within the nine months after Completion which results in a disposal by the Buyer or its subsidiaries of the rights and obligations in the Sucden Contract acquired pursuant to the Deed of Novation.

The Company has provided customary warranties in the Agreement as to its title to the shares in each of the Subsidiaries and the LME Shares and its authority to enter into the sale agreement ("Warranties"). The Company has not given any warranties as to the trading of the Subsidiaries. The Company's liability under the Warranties is limited to the Consideration and professional or other out of pocket expenses reasonably incurred by the Buyer in respect of the Disposal (subject to a cap of £50,000).

The Deed of Novation provides for, amongst other things, the novation of all of Mentum's existing rights and obligations under the Sucden Contract to Corvus. Pursuant to the Deed of Novation, Mentum will be released in full from any further liabilities or obligations arising under the Sucden Contract and, in addition, will be repaid the full amount of the deposit of £2 million it originally made available to Sucden on execution of the Sucden Contract. The amount of this deposit has been included in the calculations of the estimated cash available to Mentum, approximately, US\$1,000,000 of which will be payable to the Buyer on Completion to meet the Subsidiaries' liabilities.

3. Related Parties

Pursuant to the terms of the Agreement, the Buyer has warranted to the Company that it has no interest in the share capital of the Company and, in addition, that there are no arrangements, agreements or undertakings relating to the Business or the assets of the Group between the Buyer, any member of the Buyer's group of companies or any of their respective directors, officers or associates and any other person. Therefore, for the purposes of the AIM Rules, the Buyer will not be treated as a related party of the Company.

4. The Company's operations following the Disposal

Following Completion, the Company will have no material liabilities other than its general overheads and expenses (including expenses incurred in relation to the Disposal).

The Company intends to use the funds that become available to it following Completion to meet its costs arising out of the Disposal, estimated to be £120,000, to provide working capital for the day-to-day administration of the Company and to pursue the proposed investing strategy until such time as it can make investments in accordance with the proposed investing strategy, further details of which are set out in paragraph 5 below.

As at 17 November 2011, the Company had cash resources of approximately US\$733,000.

5. Proposed investing strategy

The Board has determined that the Company's investing strategy will be to seek opportunities in the oil and gas sector.

The Company's objective is to generate an attractive rate of return for Shareholders, predominantly through capital appreciation, by taking advantage of opportunities to invest in the oil and gas sector. In the first instance the Company is seeking to make an acquisition within 12 months of the EGM which would be deemed a reverse takeover and therefore require Shareholder approval. Following the initial acquisition, as the holding company of an operating business and/or oil and gas assets, complementary or unrelated acquisitions in the oil and gas sector may be made. The Company will seek investment opportunities to exploit rights to oil and gas resources or to provide services to third parties engaged in this activity throughout the world with a particular focus on Central and Eastern Europe and Central Asia, the North Sea and Africa (particularly West Africa) which the Directors believe are undervalued and where one or more such transactions have the potential to create value for Shareholders.

The Company would seek to acquire interests in oil and gas related businesses, which may be achieved through acquisitions, partnerships or joint venture arrangements. Such investments may result in the Company acquiring the whole or part of a company or project.

The strategy of the Company will be to leverage the contacts of the Board and the Company's consultants to investigate the current opportunities available to the Company with a view to identifying appropriate target investments in the oil and gas sector with some or all of the following characteristics:

- a strong management team;
- significant growth prospects;
- the likely benefit of achieving enhanced potential from access to additional working capital;
- the likelihood of benefits accruing from being part of a group with publicly traded shares;
- the scope for mutually beneficial synergies between the Company's management and any target investments; and
- the prospect of improved financial efficiencies and controls when integrated into a larger organisation.

The Directors' preference is to acquire 100 per cent. of any potential target investment to obtain the full benefit of their growth prospects. Equity interests, however, of less than 100 per cent. will be considered. The Company's investing strategy is intended to be long-term. If circumstances, however, arise whereby an acquired business or company may be floated in its own right, or disposed of at a suitable premium, such opportunities will be considered.

The Company will have to make an acquisition or acquisitions which constitute a reverse takeover under the AIM Rules or otherwise implement its investing strategy within 12 months of the EGM, failing which the Ordinary Shares would then be suspended from trading on AIM. If the Company's investing strategy has not been implemented within 18 months of the EGM then the admission to trading on AIM of the Ordinary Shares would be cancelled and the Directors will convene a general meeting of the Shareholders to consider whether to continue seeking investment opportunities or to wind up the Company and distribute any surplus cash back to Shareholders.

6. Board composition following the Disposal

The composition of the Board will remain unchanged following Completion.

The Directors will review the composition of the Board on an ongoing basis and intend to appoint additional executive and/or non-executive directors at appropriate stages in the Company's development.

7. EGM

A notice of EGM is set out at the end of this document convening the EGM to be held at the offices of Fladgate LLP at 16 Great Queen Street, London WC2B 5DG at 11.00 a.m. on 15 December 2011 at which resolutions will be proposed to:

- 7.1 approve by ordinary resolution the disposal of the Business to the Buyer and Corvus, the principal terms of which are set out in this circular and in accordance with the terms and subject to the conditions of the Agreement and the Deed of Novation and that the Directors be authorised to take all such steps as any of them may consider necessary or desirable to implement and give full effect to the intentions of the parties under the Agreement and the Deed of Novation (including agreeing any amendments or waiver or variation of the terms and conditions of the Agreement and the Deed of Novation as they may, in their sole discretion deem fit, appropriate or necessary); and
- 7.2 approve by ordinary resolution, the change in the Company's investing strategy as set out in this circular and that the Directors be authorised to take all such steps as any of them may consider necessary or desirable to implement the investing strategy.

8. Action to be taken

A Form of Proxy or a Form of Direction is enclosed for use, as applicable, in connection with the EGM. Whether or not you intend to be present at the meeting, you are requested to complete, sign and return the Form of Proxy or Form of Direction, as applicable, to Capita Registrars at PXS, 34 Beckenham Road, Beckenham, Kent BR3 4TU as soon as possible and in any event so as to arrive not later than 11.00 a.m. on 13 December 2011 in the case of a Form of Proxy and not later than 11.00 a.m. on 12 December 2011 in the case of a Form of Direction. The completion and return of a Form of Proxy or Form of Direction will not preclude you from attending the meeting and voting in person should you subsequently wish to do so.

9. Additional Information

Your attention is drawn to the further information set out in Schedule 1 of this document relating to the Company's share capital, Directors' and substantial shareholders' interests, and a responsibility statement.

10. Undertakings to vote

The Company has received irrevocable undertakings to vote in favour of the Resolutions from certain Shareholders who hold, in aggregate, 86,158,851 Ordinary Shares, representing 24.67 per cent. of the existing issued share capital of the Company.

I have also provided an irrevocable undertaking to the Company to vote in favour of the Resolutions in respect of the 49,750,000 Ordinary Shares which I hold (which is included in the overall figure given above). These Ordinary Shares represent 14.24 per cent. of the existing issued share capital of the Company.

11. Recommendation

The Directors believe that the disposal of the Business and change in strategy are in the best interests of the Company and the Shareholders as a whole and accordingly recommend that Shareholders vote in favour of the Resolutions.

Yours faithfully

Graham Porter

Non-Executive Chairman and Interim CEO

Schedule 1

Additional Information

1. Responsibility

The Company and the Directors, whose names appear on page 2 of this document, accept responsibility, individually and collectively for the information contained in this document. To the best of the knowledge and belief of the Company and the Directors (who have taken all reasonable care to ensure that such is the case), the information contained in this document for which they are responsible is in accordance with the facts and does not omit anything likely to affect the import of such information.

2. Share capital

The authorised and issued share capital of the Company as at the date of this document is as follows and will be unchanged by the passing of the Resolutions:

		Number of Shares	
£	Authorised Shares	£	Allotted and fully paid Shares
1,000,000	1,000,000,000	349,268.114	349,268,114

3. Directors' interests

The interests of the Directors, their immediate families, civil partners (as defined in the Civil Partnerships Act 2004) (if any), and persons connected with them (within the meaning of section 252 of the UK Companies Act 2006) in the issued share capital of the Company (all of which are beneficial) at the date of this document are:

Name	Number of Ordinary Shares	Percentage
Graham Porter	49,750,000*	14.24%
Adrian Collins	Nil	–

*These shares are held via Brewin Nominees Limited and form part of the balance shown in section 4 below

4. Substantial shareholdings

Except for the interests set out in the table below and for the interests of the Directors, the Company is not aware of any person who, at the date of this document, is interested, directly or indirectly, in three per cent, or more of the issued share capital of the Company:

Name	As at 17 November 2011	
	Number of Shares	Percentage
Bluecrest Capital Management Limited	93,896,330	26.88%
Brewin Nominees Limited	76,857,706	22.01%
Mineworkers Pension Scheme	16,764,931	4.80%
TD Waterhouse Limited	15,195,622	4.35%
British Coal Staff Superannuation	15,025,457	4.30%
Credit Agricole Cheuvreux	12,125,000	3.47%
Commerz Nominees Limited	11,500,000	3.29%
James Capel (Nominees) Limited	10,764,920	3.08%

Mentum Inc.

(incorporated in the Cayman Islands under the Companies Law (2007 Revision) of the Cayman Islands
with registered number 143629)

Notice of Extraordinary General Meeting

Notice is given that an extraordinary general meeting of the members of Mentum Inc. (the "Company") will be held at the offices of Fladgate LLP at 16 Great Queen Street, London WC2B 5DG at 11.00 a.m. on 15 December 2011 for the purposes of considering and, if thought fit, passing the following resolutions:

Ordinary resolutions

1. To dispose of the entire issued share capital of Mentum Investments Limited and Mentum Partners Limited and the shares held by the Company in LME Holdings Limited to Corvus Capital Limited ("Buyer") and to novate all of its rights and obligations under a profit sharing agreement entered into with Sucden Financial Limited ("Sucden") to Corvus Commodities Limited ("Corvus") the principal terms of which are set out in the circular to shareholders dated 21 November 2011 and in accordance with the terms and subject to the conditions of the sale agreement dated 21 November 2011 entered into between the Company and the Buyer (the "Sale Agreement") and the deed of novation and amendment entered into between the Company, MIL, Sucden and Corvus ("Deed of Novation") and that the directors of the Company (the "Directors") be authorised to take all such steps as any of them may consider necessary or desirable to implement and give full effect to the intentions of the parties under the Sale Agreement and the Deed of Novation (including agreeing any amendments or waiver or variation of the terms and conditions of the Sale Agreement and the Deed of Novation as they may, in their sole discretion deem fit, appropriate or necessary).
2. Subject to the passing of resolution 1, to change the Company's investing strategy as set out in the circular to shareholders dated 21 November 2011 and that the Directors be authorised to take all such steps as any of them may consider necessary or desirable to implement the investing strategy.

By order of the board

Kitwell Consultants Limited
Company Secretary

Registered office:
Walker House
Mary Street
George Town
Grand Cayman
Cayman Islands

Date: 21 November 2011

Notes:

1. A member entitled to attend and vote at the above meeting may appoint one or more proxies to attend and, on a poll, vote in his place. A proxy need not be a member of the company.
2. To be effective, a completed and signed proxy (and any power of attorney or other authority under which is signed) must be delivered to the Company's registrar, Capita Registrars at The Registry, 34 Beckenham Road, Beckenham, Kent BR3 4TU by no later than 48 hours (excluding weekends) before the time fixed for the meeting or any adjourned meeting. You may also deliver by hand to this address during normal business hours.
3. Completion of a Form of Proxy will not prevent a member from attending and voting in person.
4. Shareholders will be entitled to attend and vote at the meeting if they are registered on the Company's register of members 48 hours before the time appointed for the meeting or any adjourned meeting.
5. In the case of joint holders of shares in the Company, the vote of the senior holder shall be accepted to the exclusion of the votes of the other joint holder(s). For this purpose, seniority will be determined by the order in which the names appear in the company's register of shareholders (or the Company's registrars' records).
6. In the case of holders of Depository Interests representing the ordinary shares in the capital of the Company, a Form of Direction must be completed in order to direct Capita IRG Trustees (Nominees) Limited, on the registered shareholder of Mentum Inc Ordinary Shares represented by Depository Interests, to vote on the holder's behalf at the meeting, or if the meeting is adjourned, at any adjourned meeting. To be effective, a completed and signed Form of Direction must be delivered to Capita Registrars at PXS, 34 Beckenham Road, Beckenham, Kent BR3 4TU, by no later than 72 hours (excluding weekends) before the time fixed for the meeting or any adjourned meeting.
7. As at 5.00 p.m. on the day immediately prior to the date of posting of this notice of Extraordinary General Meeting, the Company's issued share capital comprised 349,268,114 Ordinary Shares of 0.1p each. Each ordinary share carries the right to vote at an extraordinary general meeting of the Company and, therefore, the total number of voting rights in the Company as at 5.00 p.m. on the day immediately prior to the date of posting of this notice of Extraordinary General Meeting is 349,268,114.

